



AlaFile E-Notice

01-CV-2023-000218.00

Judge: DONALD E. BLANKENSHIP

To: STEPHEN BARGAINER PORTERFIELD
stephen.porterfield@dentons.com

NOTICE OF ELECTRONIC FILING

IN THE CIRCUIT COURT OF JEFFERSON COUNTY, ALABAMA

ULT TRUST
01-CV-2023-000218.00

The following matter was FILED on 4/29/2024 11:19:08 AM

C001 ULT TRUST
STATUS REPORT

[Filer: PORTERFIELD STEPHEN BARGA]

Notice Date: 4/29/2024 11:19:08 AM

JACQUELINE ANDERSON SMITH
CIRCUIT COURT CLERK
JEFFERSON COUNTY, ALABAMA
JEFFERSON COUNTY, ALABAMA
716 N. RICHARD ARRINGTON BLVD.
BIRMINGHAM, AL, 35203

205-325-5355
jackie.smith@alacourt.gov



STATE OF ALABAMA

Revised 3/5/08

Cas

Unified Judicial System

01-JEFFERSON

District Court Circuit Court

CV2

CIVIL MOTION COVER SHEET

ULT TRUST

Name of Filing Party: C001 - ULT TRUST

Name, Address, and Telephone No. of Attorney or Party. If Not Represented.

STEPHEN BARGAINER PORTERFIELD

2311 HIGHLAND AVENUE SOUTH

BIRMINGHAM, AL 35205

Attorney Bar No.: POR014

Oral Arguments Requested

TYPE OF MOTION

Motions Requiring Fee

Motions Not Requiring Fee

- Default Judgment (\$50.00)
- Joinder in Other Party's Dispositive Motion (i.e. Summary Judgment, Judgment on the Pleadings, or other Dispositive Motion not pursuant to Rule 12(b)) (\$50.00)
- Judgment on the Pleadings (\$50.00)
- Motion to Dismiss, or in the Alternative Summary Judgment (\$50.00)
- Renewed Dispositive Motion (Summary Judgment, Judgment on the Pleadings, or other Dispositive Motion not pursuant to Rule 12(b)) (\$50.00)
- Summary Judgment pursuant to Rule 56 (\$50.00)
- Motion to Intervene (\$297.00)
- Other _____ pursuant to Rule _____ (\$50.00)

- Add Party
- Amend
- Change of Venue/Transfer
- Compel
- Consolidation
- Continue
- Deposition
- Designate a Mediator
- Judgment as a Matter of Law (during Trial)
- Disburse Funds
- Extension of Time
- In Limine
- Joinder
- More Definite Statement
- Motion to Dismiss pursuant to Rule 12(b)
- New Trial
- Objection of Exemptions Claimed
- Pendente Lite
- Plaintiff's Motion to Dismiss
- Preliminary Injunction
- Protective Order
- Quash
- Release from Stay of Execution
- Sanctions
- Sever
- Special Practice in Alabama
- Stay
- Strike
- Supplement to Pending Motion
- Vacate or Modify
- Withdraw
- Other Status Report pursuant to Rule N/A (Subject to Filing Fee)

*Motion fees are enumerated in §12-19-71(a). Fees pursuant to Local Act are not included. Please contact the Clerk of the Court regarding applicable local fees.

Local Court Costs \$ 0

Check here if you have filed or are filing contemporaneously with this motion an Affidavit of Substantial Hardship or if you are filing on behalf of an agency or department of the State, county, or municipal government. (Pursuant to §6-5-1 Code of Alabama (1975), governmental entities are exempt from prepayment of filing fees)

Date: 4/29/2024 11:18:35 AM

Signature of Attorney or Party /s/ STEPHEN BARGAINER PORTERFIELD

*This Cover Sheet must be completed and submitted to the Clerk of Court upon the filing of any motion. Each motion should contain a separate Cover Sheet. **Motions titled 'Motion to Dismiss' that are not pursuant to Rule 12(b) and are in fact Motions for Summary Judgments are subject to filing fee.

**IN THE CIRCUIT COURT OF JEFFERSON COUNTY, ALABAMA
 (Birmingham Division)**

In re:)
)
ULT Trust,) **CASE NO.: CV-2023-000218-00**
)
Petitioner.)

STATUS REPORT

COMES NOW, ULT Trust, and in compliance with this Court’s Order of November 29, 2023, hereby submits the following Status Report:

1. A previous Status Report was filed with the Court on January 29, 2024, and posted on the website previously provided to all creditors.
2. The collection of accounts receivable are continuing with the agency previously employed by Universal Lighting Technologies, Inc. and engaged by ULT Trust.
3. There is no substantive update on the Canadian assets referenced in the prior Status Report.
4. Hillco Global has been engaged by ULT Trust to assess and potentially liquidate the assets in Mexico.
5. Termination of the 401k plan of Universal Lighting Technologies has been completed but there are ongoing reporting and tax return requirements and likely at least two audits will be required.
6. As of the date of this filing, Petitioner has approximately \$89,000.00 in the ULT Trust account.

7. Petitioner will file another status report with this Court within ninety (90) days from the date of this report, or at such other time as directed by the Court. Petitioner will also post this Report on the website previously provided to all creditors.

Dated: April 29, 2024

/s/ Stephen B. Porterfield

Stephen B. Porterfield

Counsel for Petitioner

OF COUNSEL:

DENTONS SIROTE PC

2311 Highland Avenue South

P.O. Box 55727

Birmingham, AL 35255-5727

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CERTIFICATE OF SERVICE

I hereby certify that on April 29, 2024, I filed the foregoing document with the Clerk of Court via the Alacourt electronic filing system.

/s/ Stephen B. Porterfield

OF COUNSEL