

AlaFile E-Notice

01-CV-2023-000218.00

Judge: DONALD E. BLANKENSHIP

To: STEPHEN BARGAINER PORTERFIELD stephen.porterfield@dentons.com

NOTICE OF ELECTRONIC FILING

IN THE CIRCUIT COURT OF JEFFERSON COUNTY, ALABAMA

ULT TRUST 01-CV-2023-000218.00

The following matter was FILED on 4/29/2024 11:19:08 AM

C001 ULT TRUST

STATUS REPORT

[Filer: PORTERFIELD STEPHEN BARGA]

Notice Date: 4/29/2024 11:19:08 AM

JACQUELINE ANDERSON SMITH CIRCUIT COURT CLERK JEFFERSON COUNTY, ALABAMA JEFFERSON COUNTY, ALABAMA 716 N. RICHARD ARRINGTON BLVD. BIRMINGHAM, AL, 35203

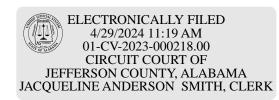
205-325-5355 jackie.smith@alacourt.gov

DOCUMENT 18

					ELECTRONICALLY FILED		
STATE OF ALABAMA Unified Judicial System	Revised 3/5/08			Cas	4/29/2024 11:19 AM 01-CV-2023-000218.00 CIRCUIT COURT OF		
01-JEFFERSON [District Court	✓ Circ	uit Court	CV2	JEFFERSON COUNTY, ALABAMA COUELINE ANDERSON SMITH, CLE		
			CIVIL		COVER SHEET		
ULT TRUST		Name of Filing Party:C001 - ULT TRUST					
Name, Address, and Telephone No. of Attorney of STEPHEN BARGAINER PORTERFIELD	or Party. If Not Repr	esented.	Oral Argur	ments Reque	ested		
2311 HIGHLAND AVENUE SOUTH							
BIRMINGHAM, AL 35205							
Attorney Bar No.: POR014							
The mey Bur No.: 1 Great	TVDE	OF MOTI	ON.				
Motions Requiring Fee				Motions N	Not Requiring Fee		
Default Judgment (\$50.00)			Add Party	Wiotions	tot Requiring Fee		
Joinder in Other Party's Dispositive Mo	tion		Amend				
(i.e.Summary Judgment, Judgment on the Pleadings, orother Dispositive Motion not pursuant to Rule 12(b)) (\$50.00)			☐ Change of Venue/Transfer ☐ Compel				
			Consolidation				
Judgment on the Pleadings (\$50.00)			Continue				
☐ Motion to Dismiss, or in the Alternative SummaryJudgment(\$50.00)			☐ Deposition				
Renewed Dispositive Motion(Summary			☐ Designate a Mediator				
Judgment, Judgment on the Pleadings, or other DispositiveMotion not pursuant to Rule 12(b)) (\$50.00)			☐ Judgment as a Matter of Law (during Trial)				
<u> </u>			☐ Disburse Funds				
Summary Judgment pursuant to Rule 5	00(\$50.00)		Extension of	Time			
☐ Motion to Intervene (\$297.00) ☐ Other			In Limine				
pursuant to Rule	(\$50.00	n)	Joinder				
pursuant to reac	(ψοσ.σ.	o, [More Definite	Statement			
*Motion fees are enumerated in §12-19-71(a). Fees pursuant to Local Act are not included. Please contact the			☐ Motion to Dismiss pursuant to Rule 12(b)				
Clerk of the Court regarding applicable lo			☐ New Trial				
			Objection of I	-	Claimed		
Local Court Costs \$ 0			Pendente Lite				
			Plaintiff's Mot		ss		
			Preliminary Ir	-			
			Protective Or	der			
			Quash	a			
			Release from	i Stay of Exe	ecution		
			Sanctions				
			Sever	tiaa in Alaba			
]Special Pract]Stay	lice in Alabai	ma		
			Strike				
			Supplement t	to Dendina N	Motion		
			Supplement	_	nouori		
			∫ vacate or ivic │Withdraw	July			
			-	Status Repo	ort		
			ursuant to Rule		(Subject to Filing Fee)		
Check here if you have filed or are filing contemoraneously	Date:	l b	arouarit to Mult	_	of Attorney or Party		
with this motion an Affidavit of Substantial Hardship or if you are filing on behalf of an agency or department of the State, county, or municipal government. (Pursuant to §6-5-1 Code of Alabama (1975), governmental entities are exempt from prepayment of filing fees)	4/29/2024 1	1:18:35 A	M	1 -	EN BARGAINER PORTERFIELD		

^{*}This Cover Sheet must be completed and submitted to the Clerk of Court upon the filing of any motion. Each motion should contain a separate Cover Sheet.

**Motions titled 'Motion to Dismiss' that are not pursuant to Rule 12(b) and are in fact Motions for Summary Judgments are subject to filing fee.



IN THE CIRCUIT COURT OF JEFFERSON COUNTY, ALABAMA (Birmingham Division)

In re:)	
)	
ULT Trust ,)	CASE NO.: CV-2023-000218-00
)	
Petitioner.)	

STATUS REPORT

COMES NOW, ULT Trust, and in compliance with this Court's Order of November 29, 2023, hereby submits the following Status Report:

- 1. A previous Status Report was filed with the Court on January 29, 2024, and posted on the website previously provided to all creditors.
- 2. The collection of accounts receivable are continuing with the agency previously employed by Universal Lighting Technologies, Inc. and engaged by ULT Trust.
- There is no substantive update on the Canadian assets referenced in the prior Status
 Report.
- 4. Hillco Global has been engaged by ULT Trust to assess and potentially liquidate the assets in Mexico.
- 5. Termination of the 401k plan of Universal Lighting Technologies has been completed but there are ongoing reporting and tax return requirements and likely at least two audits will be required.
- 6. As of the date of this filing, Petitioner has approximately \$89,000.00 in the ULT Trust account.

DOCUMENT 19

7. Petitioner will file another status report with this Court within ninety (90) days from the date of this report, or at such other time as directed by the Court. Petitioner will also post this

Report on the website previously provided to all creditors.

Dated: April 29, 2024

/s/ Stephen B. Porterfield

Stephen B. Porterfield

Counsel for Petitioner

OF COUNSEL:

DENTONS SIROTE PC

2311 Highland Avenue South P.O. Box 55727 Birmingham, AL 35255-5727

Tel.: (205) 930-5278 Fax: (205) 930-5101

stephen.porterfield@dentons.com

CERTIFICATE OF SERVICE

I hereby certify that on April 29, 2024, I filed the foregoing document with the Clerk of Court via the Alacourt electronic filing system.

/s/ Stephen B. Porterfield
OF COUNSEL

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